# Welcome Sponsored Projects!

October 2023

#### Objectives

- Meet other projects and TAPAZ staff members
- Review available services through fiscal sponsorship with TAPAZ
- Walk through Stewardship Plan for TAPAZ projects
- Learn about available community resources

## Project Introductions

- Name
- Role
- Project / Organization Name
- Mission
- Brief description of your programming
- What's one thing that you're excited about/ proud of related to work right now?

### Reminder!

We're now located at:

2020 N Central Ave, Suite 720

Phoenix, AZ 85004

#### **Executive Team**



Suzanne Pfister
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#### TAPAZ Team



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#### TAPAZ Team



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# TAPAZ Fiscal Sponsorship Services

- Accounting
  - Monthly financial statements
  - Global Cash Card
- Human Resources\*
  - Payroll
  - 403b Retirement Plan
  - Other benefits
- Operations and Capacity Building
  - Grant Support
    - Working Capital
  - Fundraising through WeDidIt\*

<sup>\*</sup>availability depends on level of fiscal sponsorship

# Sponsored Project Stewardship Plan

- Annual:
  - Satisfaction Survey
  - Annual Project Meetings
- Bi-Annual:
  - Project Check-Ins/ Site Visits
- Quarterly:
  - TAP Talks technical assistance workshops\*

- Monthly:
  - Newsletter
  - Virtual Open Office Hours (2nd Tuesday of each month)
- Ongoing:
  - Smaller, staff-led trainings
  - PR/Communications support and opportunities
  - Project Portal\*
  - Technical Assistance support as needed/requested

### Save the Dates:

- November 3 AZ Gives Day Info Session
- December 1 TAPAZ/ Vitalyst Holiday Party
- December TBD PR/Comms Video In-Depth Training
- 2024 Workshop Planning in Process

### Thank you!